# THE RULES

Contests, Awards, Achievements

## Club Treasurer Excellence



Multiple District 19 Lions Clubs International

#### **CLUB TREASURER EXCELLENCE AWARD RULES**

To all Lions Club Treasurers who qualify for this honor, Multiple District 19 presents a Treasurer Excellence Award at the Annual Convention following their term of office. This Award shall be given by the Contests & Awards Committee based on the statistical record of the MD19 Office for the period of July 1 to June 30. A Charter Treasurer of a club is eligible to receive this Award if the Club's Charter Night is held prior to October 1, and a minimum of 290 points is earned. Questions concerning the decision of the Committee must be sent in writing to the MD19 Contests & Awards Chairperson by December 31, of the year in which the Secretary's term of office is completed.

## TO QUALIFY FOR THIS AWARD, A MINIMUM OF <u>290</u> POINTS MUST BE EARNED FROM THE FOLLOWING: POINTS

- 1. The Treasurer shall have served faithfully and diligently, for a minimum of six (6) months, during his/her term of office as attested to by the Club President.
- 2. ZONE, DISTRICT AND MULTIPLE DISTRICT MEETINGS ......(115 points)
- A. He/she shall attend his/her District Conference during his/her term of office. (25 points)
- B. He/she shall attend the MD19 Annual Convention during his/her term of office. (25 points)
- C. He/She shall attend a treasurer training session at the zone or district level. Attendance at the meeting will be reported on the Leadership Training Form and/or the Club Visitation form. If the training session was not held by the preceding Zone Chairperson, or by the District, the current Zone Chairperson, or the District, may hold a training session by September 30th. A treasurer may attend and receive these points. (50 points)
- D. He/she shall attend his/her club planning session during his/her term of office. (15 points)
- 3. GOOD FINANCIAL STANDING . . . . . . . . . . . . . . . . (50 points)
- A. His/her club shall be in good financial standing with the Multiple District as of July 1st. (25 points).
- B. Semi-annual MD19 dues paid in or before September and March. (25 points)
- 4. TIMELY FILING TAX RETURNS . . . . . . . (50 points)

Timely file the required annual IRS tax return for the previous fiscal year. If there is no requirement in the club's jurisdiction for filing a tax return, points are automatically awarded.

- 5. ANNUAL BUDGET PRESENTED AND APPROVED BY THE CLUBS BOARD OF DIRECTORS (50 points)

  By September 30 of the current physical year present and have approved a budget for the club and its foundation if applicable.
- 6. FINANCIAL REPORTS PRESENTED TO THE CLUBS BOARD OF DIRECTORS....... (max 60 points)

Present a monthly report of the financial activities to the board of directors. (5 points per report per month)

## **TOTAL POSSIBLE POINTS: 325**

All Club Treasurers who earn the required number of points through the above criteria must submit a Club Treasurer Form to the Multiple District 19 Office postmarked by July 31st of the following Lions year. The form is required to be signed by the Club President and Club Secretary. **The Multiple District 19 Office will email out this form to all Lions Club Secretaries in March.** 

## TREASURER OF THE YEAR AWARD RULES

The selection of the Treasurer to receive this Award shall be made by the Contests and Awards Committee from the records of the Multiple District 19 Office through June 30. The Award will be given at the Annual Convention.

- 1. Qualified for the Treasurer Excellence Award;
- 2. Attended both the District Spring Conference and MD19 Annual Convention during his/her year in Office

### IN CASE OF A TIE

All individuals will share the award as co-winners."